New Hampshire State Department of Education Bureau of Special Education 101 Pleasant Street Concord, New Hampshire 03301

April 2, 2018

REQUEST FOR PROPOSAL (RFP)

RFP # SPED-2018-5

New Hampshire Assistive Technology in Education: Implementation for Students with Significant Disabilities

Deadline for Receipt of Proposals: 4:00pm, Friday, May 4, 2018

Proposal Inquiries: All questions about this Request for Proposals (RFP) should be submitted in writing by e-mail or fax (include your fax number) to:

Barbara Dauphinais Bureau of Special Education 101 Pleasant Street Concord, New Hampshire 03301

Fax: 603-271-1099

e-mail: <u>Barbara.Dauphinais@doe.nh.gov</u>

The deadline for receipt of Inquiries is 4:00pm, Friday, April 13, 2018. The New Hampshire Department of Education (**Department**) will address written inquiries received by the deadline and if they are determined to be vital to the competitive bidding process, a written response will be sent no later than five (5) working days after the deadline. In addition, any modifications to the specifications contained in the RFP shall be made, in writing, by the Department immediately following the deadline for receipt of inquiries and no other changes will be entertained after that date. All questions and responses will be posted on the New Hampshire Department of Education website (www.education.nh.gov). Verbal agreement or instructions from any other source are not authorized or binding on the State of New Hampshire (State).

All advisory committees, individuals and organizations are encouraged to distribute this Request for Proposals (RFP) to any/all qualified individuals/organizations.

Grant Award: The Department of Education (NHDOE) expects to award a two (2) year contract effective July 1, 2018, or upon Governor & Council approval, whichever is later, through June 30, 2020 to the successful applicant. Unless there is a change in the plan requirements and/or services to be delivered, the cost for the contract shall not exceed \$95,000.00 annually or \$190,000.00 total for the two (2) year contract period. Based on the performance and identified ongoing need, the Department reserves the right to renew the contract for an additional two (2) years, not to exceed \$95,000.00 per year or a total of \$190,000.00 for the additional two years.

Purpose and Priorities:

The purpose of this RFP is to further the work of the initial pilot years with the New Hampshire Assistive Technology Project by seeking proposals from individuals, agencies, or organizations (hereafter referred to as applicant(s)) to work in conjunction with the NH Department of Education (NHDOE), Bureau of Special Education (hereafter referred to as the Department) to continue to support up to ten (10) participating districts or approved private providers of special education (hereafter referred to as private providers) in the implementation of assistive technology procedures, supports and services. Provide ongoing support, coaching/mentoring to districts/private providers through technical assistance (TA) and professional development (PD) designed to increase the implementation of effective practices to address our New Hampshire students assistive technology needs in education, by scaling up the current model and practices with districts/private providers to include the integration of researched based practices with a focus on students who present with significant challenges in order to support State-wide sustainability. The technical assistance/professional development system will be designed using adult learning methods and strategies to:

- Incorporate the five phases of implementation science including Exploration, Preparation, Integration, Scale and Optimization. The successful proposal will include a focus on infrastructure development and compliance as well as implementation with fidelity of evidence based practices to improve results for all students with disabilities, including those with significant disabilities who are in need of assistive technology supports, services, and provisions.
- Provide district and private provider teams with the supports, service options, and tools to encourage ongoing sustainable practices within their own schools/programs to ensure students with significant challenges are engaged in communicating, interacting, and learning through the use of assistive technology supports and services through the IEP team process.
- > Empower/promote active engagement from districts and private providers in their participation in the development of sustainable practices as well as promoting/sharing what they have learned/done in their own schools/programs with other districts / private providers.
- ➤ Utilize the New Hampshire Quality Indicators for Assistive Technology, A Comprehensive Guide to Assistive Technology Services based on the Quality Indicators for Assistive Technology: A Comprehensive Guide to Assistive Technology Services by the QIAT Leadership Team, http://giat.org/index.html.

The eight Quality Indicators areas are:

- Consideration of Assistive Technology Needs
- Assessment of Assistive Technology Needs
- Including Assistive Technology in the IEP
- Assistive Technology Implementation
- Evaluation of Effectiveness of Assistive Technology
- Assistive Technology Transition
- Professional Development and Training in Assistive Technology, and
- Administrative Support of Assistive Technology Services

The qualified applicant will be able to:

- ➤ Design, coordinate, and sponsor Assistive Technology Researched Based Practices in Implementing Supports, Services and Direct Coaching/Mentoring to participating districts and private providers in offering Assistive Technology supports, services and provisions for Students with Significant Challenges.
- Provide technical assistance, training, and coaching/mentoring to schools and families regarding federal statues, policy guidance, and promising practices from the field of assistive technology with regard to students with significant disabilities based on the Quality Indicators

- for Assistive Technology, and researched based practices for providing Assistive Technology Supports and Services for Students with Significant Challenges.
- Provide a timeline for each year of the project that includes when goals and objectives will be accomplished, and when all activities will begin and end based on the Quality Indicators, and researched based practices. This timeline must include the activities that will be implemented, the resources that will used to implement them, and the expected outcome(s) of each activity. All documents used in technical assistance activities must be submitted to the Bureau Administrator prior to dissemination. All documents created shall be the property of the Bureau of Special Education.
- Coordinate with the New Hampshire Accessible Educational Materials Center; the New Hampshire Office of Technology; the New Hampshire Universal Design Innovation Network; AT in NH, and with national/global organizations such as Assistive Technology Industry Association; the State Education Technology Directors Association, and the National Association of State Directors of Special Education to provide clear, practical standards to guide Assistive Technology services, supports, and coaching/mentoring are built on universal design for learning principles to amplify the learning experience and reach the variability of all learners.
- Provide a comprehensive evaluation process that includes a plan for systematic evaluation of the effectiveness of each primary component of the efforts including, but not limited to, specific trainings, activities and products designed to promote assistive technology services, supports, and coaching/mentoring. This plan should include specific timelines, measures, and proposed approaches to improved outcomes for students receiving assistive technology services in education.

This project will support the Bureau of Special Education in meeting the legislative mandate to provide technical assistance based on the following:

- RSA 186-C III ~ the Department shall provide technical assistance and information to the school districts so that the districts may effectively and efficiently identify, clarify and address responsibilities under State and federal special education laws. Whenever technical assistance of a specialized nature, beyond that available in the Department is required, the Department shall assume a leadership role in identifying sources of such assistance in other State agencies, the federal government, volunteer services or the private sector.
- > §300.704 (4)(i) State level activities: for support and direct services, including technical assistance, personnel preparation, and professional development and training.

1.0 Minimum Requirements:

In order to be considered for funding, a proposal must include evidence of the following minimum requirements:

- 1.1 Demonstrate capacity and willingness to participate in activities to improve assistive technology supports, services, and provisions for all students with disabilities including those with significant disabilities in New Hampshire.
- 1.2 Show evidence of the ability to work with representatives from State agencies, partner organizations, school districts, OSEP funded TA Centers, and other stakeholders.
- 1.3 Provide examples of effective communication mode skills (oral and written).
- 1.4 Expertise in facilitation and the provision of professional development, technical assistance, as well as coaching/mentoring supports based on adult learning methods and strategies.
- 1.5 Knowledge of evidenced-based practices, including, Universal Design for Learning, aligned with "Quality Indicators for Assistive Technology, A Comprehensive Guide to Assistive Technology Services."

- 1.6 Knowledge of a variety of assistive technology supports, services and provisions that may support students with significant disabilities, as well as direct experience in working with students with significant challenges.
- 1.7 Demonstrate fiscal management capacity including the requesting of funds from the Department as well as oversight and dissemination of resources (fiscal and other) to project participants (including staff).

2.0 Services to be Provided:

The applicant will create a state-wide model using training, coaching, and/or mentoring methodologies to build and sustain evidence based practices with Assistive Technology supports, services, and provisions within the Universal Design Framework for students with disabilities, including those with significant challenges.

- 2.1 Through support, technical assistance, professional development, and coaching/mentoring, the applicant will be able to assist participating districts/private providers to develop their own capacity to sustain a model for implementing research based practices in their work with assistive technology supports, services and provisions for students with disabilities, including those with significant disabilities.
 - 2.1.1 Develop a statewide model that builds the capacity to disseminate and implement Assistive Technology Supports, Services and training that involves the following actions:
 - 2.1.2 Design and coordinate Technical Assistance/Professional Development opportunities that incorporate researched based practices and resources in conjunction with participating districts/private providers, to be able to train other interested districts/private providers around the State in implementing current, researched based practices in the field of assistive technology supports, services, and provisions to students with disabilities including those with significant challenges
 - 2.1.3 Provide a timeline for each year of the project that includes when goals, objectives will be accomplished, and all activities will begin and end.
 - 2.1.4 Conduct an annual evaluation of the statewide coaching/mentoring, technical assistance and Professional development opportunities, and make necessary improvements to the project for each year of implementation.
- 2.2 Coordinate the distribution of resources and information to schools, families, students and other stakeholders regarding assistive technology processes, supports, services, and provisions. The resources and information must support the "Quality Indicators for Assistive Technology, A Comprehensive Guide to Assistive Technology Services."

The Quality Indicator Areas include:

- Consideration of Assistive Technology Needs
- Assessment of Assistive Technology Needs
- Including Assistive Technology in the IEP
- Assistive Technology Implementation
- Assistive Technology Transition
- Professional Development and Training in Assistive Technology, and
- Administrative Support of Assistive Technology Services
- 2.3 Assist in coordinated training strategies for personnel preparation, professional development, and system development of certified personnel regarding assistive technology services in education, including students with significant challenges.
- 2.4 Attend other assigned meetings that support the Bureau of Special Education projects, as appropriate.

2.5 Evaluations of each level of technical assistance/professional development will be conducted to assess the impact on local systems and changes in practice resulting in improved outcomes and compliance as well as building sustainability and capacity. An evaluation report, including a midyear and annual report will be submitted to the Department.

3.0 REPORTING

The successful individual/organization shall provide the Department reports that detail the technical assistance activities provided and the data documenting the results of these activities. One, or more, of the following reports may be required by the Bureau of Special Education Administrator:

- **3.1 Monthly Reporting**: Reports to be submitted with each invoice requesting payment will outline activities conducted and how the project met the purpose and priorities of the project.
- **3.2 Annual Report**: Report detailing the accomplishments and challenges of the project, based on the evaluation of the project, within 30 days of the end of each project year. The first report will include strategies for improvement. The final report will include a comprehensive overview of the entire project. The Annual Reports will be posted on the NHDOE website.

4.0 CONFLICTS OF INTEREST

The successful individual(s)/organization will inform the Department of any conflicts of interest (appearance of, or actual) prior to accepting the contract or while engaged in the contract.

5.0 TERMS & CONDITION

- 5.1 The Department shall not be responsible for or pay any costs incurred by the bidder in the preparation of the proposal submitted in response to this RFP.
- 5.2 The Department reserves the right to seek clarification of any information contained in a proposal submitted in response to this RFP.
- 5.3 The Department reserves the right to reject any and all proposals submitted in response to this RFP. In addition, the distribution of this RFP shall not commit the State to issue a contract.
- 5.4 If the Department chooses to award a contract in response to this RFP, the successful bidder shall be notified by letter. The Department shall then develop a contract for Governor and Council approval. The contract shall incorporate, by reference, all provisions of this RFP and the successful bidder's proposal. In preparing a contract with the successful bidder, the Department reserves the right to clarify any terms and conditions contained in the proposal.
- 5.5 Public announcements or news releases pertaining to the award of a contract shall not be made until approved by the Governor and Council.
- 5.6 The Department shall not be responsible for any work performed by the successful bidder prior to the effective date of a contract approved by Governor and Council.
- 5.7 All obligations of the Department, including the continuance of payments under an approved contract shall be contingent upon the availability and continued appropriation of State, federal or other funds and in no event shall the Department be liable for any payments in excess of such available appropriated funds. In the event of a reduction or termination of those funds, the Department shall have the right to withhold payment until such funds become available, if ever, and shall have the right to terminate or amend the contract immediately upon giving the contractor notice of such termination or amendment.
- 5.8 When delivering services under an approved contract, the contractor shall work under the broad supervision of the Department Contracting Officer for this project.
- 5.9 Unless otherwise deleted or modified by mutual agreement between the Department and the contractor, all general provisions contained within the Form P-37 (see **Attachment A**) shall be incorporated into the contract.
- 5.10 The Department expects to award a contract to the successful bidder. Unless there is a change in the program requirements and/or services to be delivered, the cost for this contract shall not exceed the amount bid in response to the **Services to be Provided** section of this RFP. The maximum contracted cost that will occur shall not exceed the amount bid in response to the **Services to be Provided** section of this RFP.

The successful bidder will be required to provide the Department with the following information:

- A recent financial statement, and
- A Certificate of Good Standing from the Secretary of State's Office In addition, the successful bidder will need to submit a Certificate of Authority authorizing the company to do business with the State of New Hampshire, Department of Education at the time the contract is signed.
- 5.11 "Any information submitted as part of a bid in response to this request for proposal (RFP) (or request for bid (RFP) or request for information (RFI) may be subject to public disclosure under RSA 91-A. In addition, in accordance with RSA 9-F:1, any contract entered into as a result of this RFP (RFI, or RFB) will be made accessible to the public online via the website Transparent NH (http://www.nh.gov/transparentnh/). Accordingly, business financial information and proprietary information such as trade secrets, business and financials models and forecasts, and proprietary formulas may be exempt from public disclosure under RSA 91-A:5, IV. If you believe any information being submitted in response to a request for proposal, bid or information should be kept confidential as financial or proprietary information, you must specifically identify that information in a letter to the agency."

5.12 **Audit**

§200.501 Audit Requirements

- (a) Audit required. A non-Federal entity that expends \$750,000 or more during the non-Federal entity's fiscal year in Federal awards must have a single or program-specific audit conducted for that year in accordance with the provisions of this part.
- (b) Single audit. A non-Federal entity that expends \$750,000 or more during the non-Federal entity's fiscal year in Federal awards must have a single audit conducted in accordance with §200.514 Scope of Audit except when it elects to have a program-specific audit conducted in accordance with paragraph (c) of this section.
- (c) Program-specific audit election. When an auditee expends Federal awards under only one Federal program (excluding R&D) and the Federal program's statutes, regulations, or the terms and conditions of the Federal award do not require a financial statement audit of the auditee, the auditee may elect to have a program-specific audit conducted in accordance with §200.507 Program-specific Audits. A program-specific Audit may not be elected for R&D unless all of the Federal awards expended were received from the same Federal agency, or the same Federal agency and the same pass-through entity, and that Federal agency, or pass-through entity in the case of a subrecipient, approves in advance a program-specific audit.
- (d) Exemption when Federal awards expended are less than \$750,000. A non-Federal entity that expends less than \$750,000 during the non-Federal entity's fiscal year in Federal awards is exempt from Federal audit requirements for that year, except as noted in §200.503 Relation to other audit requirements, but records must be available for review or audit by appropriate officials of the Federal agency, pass-through entity, and Government Accountability Office (GAO).
- (e) Federally Funded Research and Development Centers (FFRDC). Management of an auditee that owns or operates a FFRDC may elect to treat the FFRDC as a separate entity for purposes of this part.
- (f) Subrecipients and Contractors. An auditee may simultaneously be a recipient, a subrecipient, and a contractor. Federal awards expended as a recipient or a subrecipient are subject to audit under this part. The payments received for goods or services provided as a contractor are not Federal awards. Section §200.330 Subrecipient and contractor determinations sets forth the considerations in determining whether payments constitute a Federal award or a payment for goods or services provided as a contractor.
- (g) Compliance responsibility for contractors. In most cases, the auditee's compliance responsibility for contractors is only to ensure that the procurement, receipt, and payment for goods and services comply with Federal statutes, regulations, and the terms and conditions

of Federal awards. Federal award compliance requirements normally do not pass through to contractors. However, the auditee is responsible for ensuring compliance for procurement transactions which are structured such that the contractor is responsible for program compliance or the contractor's records must be reviewed to determine program compliance. Also, when these procurement transactions relate to a major program, the scope of the audit must include determining whether these transactions are in compliance with Federal statutes, regulations, and the terms and conditions of Federal awards.

(h) For-profit subrecipient. Since this part does not apply to for-profit subrecipients, the pass-through entity is responsible for establishing requirements, as necessary, to ensure compliance by for-profit subrecipients. The agreement with the for-profit subrecipient must describe applicable compliance requirements and the for-profit subrecipient's compliance responsibility. Methods to ensure compliance for Federal awards made to for-profit subrecipients may include pre-award audits, monitoring during the agreement, and post-award audits. See also §200.331 Requirements for Pass-Through Entities.

[78 FR 78608, Dec. 26, 2013, as amended at 79 FR 75887, Dec. 19, 2014]

5.13 Debarment and Suspension

Organization/Individual submitting a proposal will comply with the provision of the US Code of Federal Regulations 34 CFR 364 and the following US Circular if applicable: Office of Management and Budget (OBM) Circular A-110 "Uniform Administrative Non-Profit Organizations.

The bidder/offer or certifies, by submission of this proposal or acceptance of this contract, that neither it nor its principals is presently debarred, suspended, proposed for debarment, declared ineligible, or voluntarily excluded from participation in this transaction by any federal department or agency. It further agrees by submitting this proposal that it will include this clause without modification in all lower tier transactions, solicitations, proposals, contracts, and subcontracts. Where the bidder/offer or/contractor or any lower their participant is unable to certify to this statement, it shall attach an explanation to this solicitation/proposal.

5.14 Copyrights

The Department reserves a royalty-free, nonexclusive, and irrevocable license to reproduce, publish or otherwise use, and to authorize others to use, for Department of Education purposes:

- (a) The copyright in any work developed under a grant, subgrant, or contract under a grant or contract under a grant or subgrant; and
- (b) Any rights of copyright to which a grantee, subgrantee or a contractor purchases ownership with grant support.

6.0 LIMITATIONS ON AMOUNT AND CONTRACT PERIOD

The Department anticipates that the total cost for all proposed products and services for the two year contract will not exceed \$190,000.00 for the length of the contract, with an option for the Department to renew the contract for an additional two years, not to exceed \$95,000.00 per year, or a total of \$190,000.00 for the two years.

7.0 EVALUATION PROCEDURES

7.1 An original and four (4) identical hard copies of a formal proposal must be received at the Department of Education no later than 4:00pm, Friday, May 4, 2018. Proposals received after this deadline will not be considered for review. Each application shall include a narrative or other directly relevant material as needed to address the areas described in 1.0 through 2.0 of this RFP. The original documents must be submitted unbound and in such a manner as to facilitate photocopying.

- 7.2 Proposals will be evaluated to determine if the applicant has the ability to accomplish the **Services to be Provided** and meets or exceeds the **1.0 Minimum Requirements**. This evaluation will be based on the applicant's ability to provide evidence of the following criteria:
 - 7.2.1 Significance of Proposal: Description of applicant's capabilities to deliver the services, including a brief description of their personal experience and/or company's experience in developing and implementing a program of this type, to include references as applicable. Please identify the specific subsections of 1.0 as they are addressed (see 1.0 Minimum Requirements). (10 points);
 - 7.2.2 Quality of Services: Describe how you will accomplish the Services to be Provided, including activities and strategies that will achieve the desired outcomes. Also identify roles, responsibilities and partners to be involved for the various activities/strategies. Please identify the subsection(s) of the Services to be Provided as you address them in your narrative. (15 points);
 - 7.2.3 Content knowledge, including but not limited to, knowledge and expertise to promote efforts to improve assistive technology services, provide Technical Assistance/Professional Development and Coaching/Mentoring to support sustainability within districts/private providers. (10 points);
 - 7.2.4 Technical Skills, including but not limited to: data collection and analysis, adult learning strategies and effective technical assistance/professional development, coaching/mentoring facilitation and communication skills. (10 points);
 - 7.2.5 Management Plan: Provide a work-plan, timeline, milestones or benchmarks in accordance with the activities to carry out **Services to be Provided**. (10 points);
 - 7.2.6 Personnel and Partners: Provide a listing of the individuals who will have responsibilities within this proposed project, their titles, qualifications and duties, and the amount of time each will devote to the project. Identify key partners, describe their anticipated participation and provide documentation of their commitment. (10 points);
 - 7.2.7 Adequacy of Resources: Provide a detailed budget, including budget notes/justification, which clearly explains the relationship between proposed activities and expenditures. The budget should be broken down into the two (2) fiscal year: FY'19 (July 1, 2018 June 30, 2019) and FY'20 (July 1, 2017 June 30, 2020) and not exceed \$95,000.00 for each year. Indirect costs may not exceed 8%. (25 points)
 - 7.2.8 Evaluation Plan: Describe your comprehensive plan for the evaluation of the proposed project's activities, effectiveness and impact (10 points).
- 7.3 In order to provide bidders with the opportunity to present a comprehensive response to this RFP, no page limit has been established. Applicants are reminded that successful applications are typically clear, concise, and well organized. It is strongly recommended that applications be organized around the elements listed in subsection 2.0 and further addressed in the information packet. Supplementary materials may be submitted as part of the application, however, these should be limited to items that substantively explain or expand upon information presented in the basic application. All supplementary materials should be referenced with the basic application. Four (4) sets of any supplementary material should be submitted.
- 7.4 Qualified applicants may be asked to provide the Department with additional written materials or documentation of qualifications, and may be asked to meet with Department Administrators or their designee to discuss their proposal.
- 7.5 Each bidder shall submit, along with the formal proposal, a completed/signed "Alternate W-9 Form" (see **Attachment B**).

- 7.6 Each bidder shall submit, along with the formal proposal, a completed/signed "Cover Page" (see **Attachment C**).
- 7.7 An original and four (4) identical copies of a formal proposal shall be submitted by 4:00pm, Friday, May 4, 2018 to:

Barbara Dauphinais
New Hampshire Department of Education
Bureau of Special Education
101 Pleasant Street
Concord, New Hampshire 03301

8.0 EVALUATION OF PROPOSALS

All proposals will be reviewed and rated by an evaluation team appointed by the Commissioner of Education. The Department shall be under no obligation to contact bidders for clarification of their proposals, but it shall reserve the right to do so at any time prior to the award of the contract(s). All proposals received by the deadline will be evaluated based on the Evaluation Procedures outlined in this RFP.

The Department reserves the right to interview applicants with the highest average scores for their proposal, but the Department shall be under no obligation to interview applicants. If the Department conducts an interview, it will be done by a team who will develop structured questions and scoring criteria that will clarify the applicant's ability to fulfill this RFP. If the Department chooses to award contract(s) relative to this RFP, it shall be to the responsive and responsible bidders that receives the highest total rating as a result of the proposal evaluation and/or interview process.

Upon conclusion of final negotiations with the successful proposer, all proposers will be notified in writing of their status, upon final approval of a contract by Governor & Council.

9.0 Post Submission Deadline

After the submission deadline, the Department will post, on its website, the number of proposals that it received from vendors.

After the Department's review and selection of a vendor, it will post all vendor names and their rank or score five days prior to submission of the Governor and Council contract packet to the Department of Administrative Services.

A vendor questioning the Department's identification of the selected vendor may request that the Department review its selection process. The request shall be in writing and be submitted to the Department within five (5) business days of the posting of the bid results, rank or score.

The Department has five (5) business days to review the request and issue a written response either affirming its initial selection of a vendor or cancelling the RFP. No hearing shall be held as part of the review. The outcome of the Department's review is not subject to appeal.

Enclosures:

Attachment A: P-37 Contract Form Attachment B: ALT W-9 Form Attachment C: Cover Page